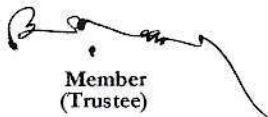


EDGE Bangladesh Mutual Fund
Statement of Financial Position (Un-audited)
as at 31 March 2026

Particulars	Notes	31-Mar-26	31-Dec-25
		Taka	Taka
ASSETS			
Investments in listed securities - Stocks at market value	3.1	161,767,532	152,362,833
Investments in bonds- at market value	3.2	-	15,534,000
Investments in pref share - at cost value	3.3	19,000,000	19,000,000
Investments in Corporate Bonds- at cost value	Annex - A	10,000,000	10,000,000
Other receivables	4	1,436,634	3,564,685
Preliminary and issue expenses	5	-	-
Advances	6	102,917	97,454
Cash and cash equivalents	7	5,153,941	6,481,817
Total Assets		197,461,024	207,040,789
EQUITY AND LIABILITIES			
Shareholders' Equity			
Unit capital	8	140,359,800	149,562,370
Unit premium reserve	9	(7,530,962)	(3,145,825)
Retained earnings		62,614,383	59,247,912
Total Equity		195,443,221	205,664,456
Current Liabilities			
Accounts payable	10	748,118	65,286
Liability for expenses	11	1,269,685	1,311,046
Total Liabilities		2,017,802	1,376,332
Total Equity and Liabilities		197,461,024	207,040,789
Net asset value (NAV)		195,443,221	205,664,456
Net Asset Value (NAV) per unit:			
At cost	12	11.98	12.13
At market price	13	13.92	13.75

These financial statements should be read in conjunction with annexed notes


Member
(Trustee)


Chief Executive Officer
(AMC)

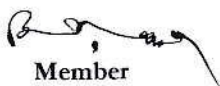
Dated,
April 09, 2026


Manager- Finance & Operations
(AMC)

EDGE Bangladesh Mutual Fund
Statement of Profit or Loss and Other Comprehensive Income (Un-Audited)
For the period from 01 January 2026 to 31 March 2026

Particulars	Notes	01 January 2026 to 31 March 2026 <u>Taka</u>	01 January 2025 to 31 March 2025 <u>Taka</u>
Income			
Interest income	14	724,633	1,638,018
Net gain on sale of marketable securities	15	5,052,668	(1,628,227)
Dividend income	16	1,331,694	834,394
Unrealized (loss)/gain on securities	17	3,025,907	6,149,171
		10,134,902	6,993,355
Less: Expenses			
Management fee		1,139,042	833,087
Amortization of preliminary and issue expenses		-	63,161
BSEC annual fee		35,404	46,304
CDBL charges		11,343	11,374
CDBL settlement and demat charges		2,855	2,517
Trustee fee		51,637	37,947
Custodian fee		43,343	27,182
Brokerage commission		48,992	42,513
Audit fee		12,329	12,329
Printing and publications		6,750	9,500
Bank charges and excise duties		27,240	30,910
Other operating expenses	18	5,250	(44,389)
		1,384,185	1,072,434
Profit/(loss) for the year/period		8,750,717	5,920,921
Add: Other comprehensive income		-	-
Total comprehensive income for the year/period		8,750,717	5,920,921
Weighted Avg Number of units outstanding		14,035,980	13,473,081
Earnings Per Unit for the year/period	19	0.62	0.44

These financial statements should be read in conjunction with annexed notes


Member
(Trustee)


Chief Executive Officer
(AMC)

Dated,
April 09, 2026


Manager- Finance & Operations
(AMC)

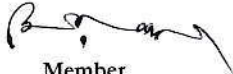
EDGE Bangladesh Mutual Fund
Statement of Changes in Equity (Un-Audited)

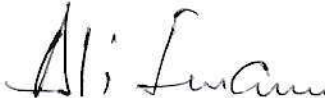
For the period from January 01, 2025 to March 31, 2025

Particulars	<i>Amount in Taka</i>			
	Unit capital	Unit premium reserve	Retained earnings	Total equity
Balance as at 01 January 2025	135,788,050	(9,417,302)	30,374,125	156,744,872
Unit capital raised during the year	86,330	14,741	-	101,071
Unit surrendered	(1,143,570)	(183,272)	-	(1,326,842)
Dividend paid during the year	-	-	-	-
Net profit during the year	-	-	5,920,921	5,920,921
Balance as at 31 March 2025	134,730,810	(9,585,833)	36,295,046	161,440,023

For the period from January 01, 2026 to March 31, 2026

Particulars				
	Unit capital	Unit premium reserve	Retained earnings	Total equity
Balance as at 01 January 2026	149,562,370	(3,145,825)	59,247,912	205,664,456
Unit capital raised during the year	16,803,940	7,632,968	-	24,436,908
Unit surrendered	(26,006,510)	(12,018,104)	-	(38,024,614)
Dividend paid during the year	-	-	(5,384,245)	(5,384,245)
Net profit during the year	-	-	8,750,717	8,750,717
Balance as at 31 March 2026	140,359,800	(7,530,962)	62,614,383	195,443,221


Member
(Trustee)

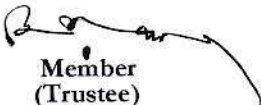

Chief Executive Officer
(AMC)

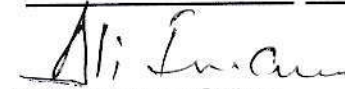
Dated,
April 09, 2026


Manager- Finance & Operations
(AMC)

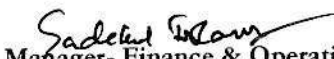
EDGE Bangladesh Mutual Fund
Statement of Cash Flows (Un-Audited)
For the period from 01 January 2026 to 31 March 2026

	01 January 2026 to 31 March 2026	01 January 2025 to 31 March 2025
	<u>Taka</u>	<u>Taka</u>
A. Cash flows from operating activities		
Interest income from Bank A/C	-	49,639
Interest income BB Bonds	1,289,869	623,830
Gain on sale of investments	5,052,668	(1,628,227)
Dividend income	2,894,509	1,711,894
Bank charge and excise duties	(27,240)	(30,910)
CDBL charges	(2,855)	(2,517)
Brokerage commission	(48,992)	(42,513)
Advertising and promotion	(6,413)	(9,025)
Custodian fee	(84,026)	(56,038)
Audit fee	(46,250)	(45,000)
Management fee	(1,019,396)	(756,818)
Trustee fee	(103,847)	(76,317)
Tax deducted at source to Govt	(782,926)	(90,091)
IT expense	(4,988)	(4,725)
Net cash from operating activities	7,110,113	(356,817)
B. Cash flows from investing activities		
Net investment in shares and securities	(5,868,056)	(5,530,326)
Net investment in bonds & bills	15,023,265	10,762,930
Net cash from investing activities	9,155,209	5,232,604
C. Cash flows from financing activities		
Proceeds from issuance of units	6,818,190	101,000
Proceeds made for re-purchase of units	(22,740,729)	(1,301,739)
Dividend paid	(1,670,658)	-
Net cash from financing activities	(17,593,197)	(1,200,739)
Net cash flows for the year/period	(1,327,876)	3,675,048
Cash and cash equivalents at the beginning of the year/period	6,481,817	15,053,388
Cash Receivable from Stock Broker	-	-
Cash and cash equivalents at the end of the year/period	5,153,941	18,728,436
Net operating cash flows per unit	0.51	(0.03)


Member
(Trustee)


Chief Executive Officer
(AMC)

Dated,
April 09, 2026


Manager- Finance & Operations
(AMC)

EDGE Bangladesh Mutual Fund
Investments in marketable securities
As at 31 March 2026

3.1 Investments in listed securities								Amount in Taka	
Company name	Number of share / unit	Weighted average price	Acquisition cost	Market price	Market value	% of NAV at cost	Unrealized gain/ (loss)		
BRAC Bank Limited	596,000.00	38.84	23,150,444	67.00	39,932,000	13.76%	16,781,556		
Eastern Bank PLC.	244,000.00	23.56	5,748,288	26.20	6,392,800	3.42%	644,512		
Prime Bank PLC.	700,000.00	26.43	18,500,697	29.50	20,650,000	11.00%	2,149,303		
Jamuna Bank PLC.	480,000.00	22.84	10,964,234	22.70	10,896,000	6.52%	(68,234)		
Square Pharmaceuticals Limited	105,600.00	213.42	22,537,140	210.80	22,260,480	13.40%	(276,660)		
Marico Bangladesh Limited	9,500.00	2,341.47	22,243,967	2,731.80	25,952,100	13.23%	3,708,133		
Renata Limited	1,010.00	495.54	500,500	423.20	427,432	0.30%	(73,068)		
Beximco Pharmaceuticals Limited	113,335.00	86.76	9,832,551	112.00	12,693,520	5.85%	2,860,969		
BSRM Steels Limited	306,000.00	62.21	19,035,862	67.20	20,563,200	11.32%	1,527,338		
Sub total			132,513,683		159,767,532	78.79%	27,253,849		

3.1 Investments in Open-End Mutual Fund

Midland Bank Balanced Fund	100,000.00	10.00	1,000,000	10.00	1,000,000	0.59%	-		
Midland Bank Growth Fund	100,000.00	10.00	1,000,000	10.00	1,000,000	0.59%	-		
Sub total			2,000,000		2,000,000	1.19%	-		

3.2 Investments in Bonds

N/A						0.00%	-		
Sub total						0.00%	-		

3.3 Investments in Pref share

Renata PLC - Pref Share	10,000	1,900	19,000,000	1,900	19,000,000	11.30%	-		
Sub total			19,000,000		19,000,000	11.30%	-		
Total Investment in Marketable Securities			153,513,683		180,767,532	91.27%	27,253,849		
Total			153,513,683		180,767,532	91.27%	27,253,849		

Note: The Fund has invested 91.27% of the total net assets of the fund in the capital market instruments, the rest is held in Money market instrument and cash instruments.

	<u>31-Mar-26</u>	<u>31-Dec-25</u>
	<u>Taka</u>	<u>Taka</u>
4 Other receivables		
Interest receivables from Bank A/C	150,127	-
Interest receivables from Bangladesh Bank Bond	-	383,942
Coupon interest receivable from Corporate Bond	68,424	399,845
Dividend receivables	1,218,082	2,780,897
	1,436,634	3,564,685
5 Preliminary and issue expenses		
Opening balance	-	150,186
Add: Addition made during the period	-	-
	-	150,186
Less: Amortization during the period	-	(150,186)
	-	-
6 Advances		
Annual CDBL fees	20,416	31,759
Annual BSEC Fee	30,291	65,695
Trustee Fee Prepaid	52,210	-
	102,917	97,454
7 Cash and cash equivalents		
Cash at banks		
Current accounts with		
BRAC Bank Limited - 5001	1,533,081	1,031,692
BRAC Bank Limited - 5006	628,963	1,102,808
The City Bank Limited - 5001	185,810	23,093
Midland Bank A/c-4041	5,004	-
Midland Bank A/c-069	2,489,571	4,183,401
Midland Bank A/c-050	311,512	140,822
	5,153,941	6,481,817
Cash at brokerage accounts		
Cash available on Stock Brokerage Accounts	-	-
	-	-
	5,153,941	6,481,817

	<u>31-Mar-26</u>	<u>31-Dec-25</u>
	<u>Taka</u>	<u>Taka</u>
8 Unit capital		
Opening balance (14,956,237 units of Taka 10 each)	149,562,370	135,788,050
Units subscribed during the period (1,680,394 units of Taka 10 each)	16,803,940	29,446,430
Units surrendered during the period (2,600,651 units of Taka 10 each)	(26,006,510)	(15,672,110)
	140,359,800	149,562,370
9 Unit premium reserve		
Opening balance	(3,145,825)	(9,417,302)
Add: Unit premium reserve during the period	7,632,968	9,891,035
Less: Premium reimbursed for re-purchase of units	(12,018,104)	(3,619,558)
	(7,530,962)	(3,145,825)
10 Accounts payable		
Payable to unit repurchase	746,526	63,698
Payable as Bank charge	1,500	1,500
Dividend payable	4	-
TDS payable	88	88
	748,118	65,286
11 Liability for expenses		
Management fee	1,139,042	1,102,050
Custodian fee	118,314	158,996
Audit fee	12,329	50,000
	1,269,685	1,311,046
12 Net Asset Value (NAV) per unit at cost		
Net Asset Value (NAV) at market price	195,443,221	205,664,456
Add/(less): Unrealized Loss/(gain)	(27,253,849)	(24,227,942)
Total Net Asset Value (NAV) at cost	168,189,372	181,436,515
Number of unit	14,035,980	14,956,237
NAV per unit at cost	11.98	12.13
13 Net Asset Value per unit at market price		
Net Asset Value (NAV)	195,443,221	205,664,456
Number of unit	14,035,980	14,956,237
NAV per unit at market price	13.92	13.75

	01 January 2026 to 31 March 2026 <u>Taka</u>	01 January 2025 to 31 March 2025 <u>Taka</u>
14 Interest income		
Interest Income from Bank	150,127	322,609
Interest Income from BB Bond	259,286	448,764
Interest Income from T-Bill	-	558,990
Coupon interest income from Corporate Bond	315,220	307,655
	724,633	1,638,018
15 Net gain on sale of marketable securities		
Gain on sale of marketable securities		
Beximco Pharmaceuticals Limited	757,238	-
BRAC Bank Limited	2,782,774	-
Ekush First Unit Fund	1,052,064	-
BB Bond	661,350	-
	5,253,425	-
Loss on sale of marketable securities		
British American Tobacco Bangladesh Company Limited	-	(1,628,227)
The IBN SINA Pharmaceutical Industry Ltd.	(200,758)	-
	(200,758)	(1,628,227)
Net gain on sale of marketable securities	5,052,668	(1,628,227)
16 Dividend income		
British American Tobacco Bangladesh Company Limited	-	360,000
Marico Bangladesh Limited	451,250	321,200
Ekush First Unit Fund	177,704	153,194
Renata PLC - Pref share	702,740	-
	1,331,694	834,394
17 Unrealized (loss)/gain on securities		
Opening Balance, January 01, 2026	24,227,942	5,345,858
Closing Balance, March 31, 2026 *	27,253,849	11,495,029
Changes during the period	3,025,907	6,149,171
<i>* Please see note 3.1 & note 3.2 for the closing balance of unrealized (loss)/gain</i>		
18 Other operating expenses		
Tax Deducted at Source from interest income	-	(49,639)
IT Expense	5,250	5,250
	5,250	(44,389)
19 Earnings Per Unit for the year/period		
Profit for the year/period (A)	8,750,717	5,920,921
Total Number of units (B)	14,035,980	13,473,081
Earnings Per Unit (A/B)	0.62	0.44

EDGE Bangladesh Mutual Fund

Portfolio Statement
as at 31 March 2026

Annexure - A

1. Investment in Capital Market Securities(Listed):

SL.	Investments in Stocks/Securities(Sectorwise)	No. of Shares/Units	Weighted average cost	Cost Value	Market price/Unit	Total Market Value	Appreciation(or Dimission) in the Market value/Fair value of Investments	% Change (in terms of cost)	% of Total NAV at Cost	% of Total NAV at MV
A. Shares of Limited Companies (Script wise)										
1	BRAC Bank Limited	596,000	38.84	23,150,444	67.00	39,932,000	16,781,556	72.49%	13.76%	20.43%
2	Eastern Bank PLC	244,000	23.56	5,748,288	26.20	6,392,800	644,512	11.21%	3.42%	3.27%
3	Prime Bank PLC	700,000	26.43	18,500,897	29.50	20,650,000	2,149,303	11.62%	11.00%	10.57%
4	Jamuna Bank PLC	480,000	22.84	10,964,234	22.70	10,896,000	(68,234)	-0.62%	6.52%	5.58%
5	Square Pharmaceuticals Limited	105,600	213.42	22,537,140	210.80	22,260,480	(276,660)	-1.23%	13.40%	11.39%
6	Marico Bangladesh Limited	9,500	2,341.47	22,243,967	2,731.80	25,952,100	3,708,133	18.67%	13.23%	13.28%
7	Renata Limited	1,010	495.54	500,500	423.20	427,432	(73,068)	-14.60%	0.30%	0.22%
8	Beximco Pharmaceuticals Limited	113,335	86.76	9,832,551	112.00	12,693,520	2,860,969	29.10%	5.85%	6.49%
9	BSRM Steels Limited	306,000	62.21	19,035,862	67.20	20,563,200	1,527,338	8.02%	11.32%	10.52%
	Sub-Total			132,513,683		159,767,532	27,253,849	20.57%	78.79%	81.75%
B. Listed Mutual Funds CIS (Script wise)										
	N/A							0.00%	0.00%	0.00%
	Sub-Total							0.00%	0.00%	0.00%
C. Listed Corporate Bond/Debenture										
	N/A							0.00%	0.00%	0.00%
	Sub-Total							0.00%	0.00%	0.00%
D. Other Listed Securities Script wise, if any										
	Renata PLC - Pref Share	10,000	1,900.00	19,000,000	1,900.00	19,000,000	-	0.00%	11.30%	9.72%
	Sub-Total			19,000,000		19,000,000		0.00%	11.30%	9.72%
	Grand Total of Capital Market Securities(Listed)			151,513,683		178,767,532	27,253,849	17.98%	90.09%	91.47%

2. Investment in Capital Market Securities(Non-Listed):

SL.	Investments in Stocks/Securities(Sectorwise)	No. of Shares/Units	Weighted average cost	Cost Value	Market price/Unit	Total Market Value	Appreciation(or Dimission) in the Market value/Fair value of Investments	% Change (in terms of cost)	% of Total NAV at Cost	% of Total NAV at MV
A. Open-End Mutual Funds (Script wise)										
01	Midland Bank Balanced Fund	100,000	10.00	1,000,000	10.00	1,000,000	-	0.00%	0.59%	0.51%
02	Midland Bank Growth Fund	100,000	10.00	1,000,000	10.00	1,000,000	-	0.00%	0.59%	0.51%
	Sub-Total			2,000,000		2,000,000		0.00%	1.19%	1.02%
B. Pre-IPO Placement Shares, If any										
	N/A							0.00%	0.00%	0.00%
	Sub-Total							0.00%	0.00%	0.00%
C. Non-Listed Bond/Debenture /Islamic securities (Script wise)										
01	BRACBANKBOND - 2nd Subordinated Bond			10,000,000	-	10,068,424	68,424	0.68%	5.95%	5.15%
	Sub-Total			10,000,000		10,068,424	68,424	0.68%	5.95%	5.15%
	Grand Total of Capital Market Securities(Non-Listed)			12,000,000		12,068,424	68,424	0.57%	7.13%	6.17%

*For open-end Mutual Funds, surrender value shall be considered as Market value.

**For other non-listed securities, fair value shall be estimated following International Financial Reporting Standards(IFRSs) and be reported once a year in the annual audited financial statements of the fund Scheme

3. Cash and Cash Equivalents and Investments in Securities not related to Capital Markets:

A. Money Market Instruments (Script Wise)

SI No	Instruments (Script Wise)	No. of Instrument	Maturity Date	Cost Value	Market price/Unit	Market Value/Fair Value	Appreciation(or Dimission) in the Market value/Fair value of Investments	% Change (in terms of cost)	% of Total NAV at Cost	% of Total NAV at MV
	N/A							0.00%	0.00%	0.00%
	Sub-Total							0.00%	0.00%	0.00%

B. Term Deposit/Investment:

No. and Date	Bank/Non-Bank Name	Rate of Interest/Profit	Maturity Date	Investment value	Market price/Unit	Maturity Value	Appreciation(or Dimission) in the Market value/Fair value of Investments	% Change (in terms of cost)	% of Total NAV at Cost	% of Total NAV at MV
01	N/A							0.00%	0.00%	0.00%
	Sub-Total							0.00%	0.00%	0.00%

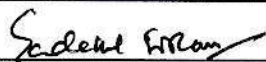
C. Cash at Bank:


SI No	Bank Name,	Nature of	Rate of Interest/Profit	A/C No.	Available Balance	Market price/Unit	Available Balance (market value)	Appreciation(or Dimission) in the Market value/Fair value of Investments	% Change (in terms of cost)	% of Total NAV at Cost	% of Total NAV at MV
01	BRAC Bank Limited	SND Account	3.00%	1501204002925001	1,533,081	-	1,533,081	-	0.00%	0.91%	0.78%
02	BRAC Bank Limited	SND Account	3.00%	1501204002925006	628,963	-	628,963	-	0.00%	0.37%	0.32%
03	City Bank Limited	SND Account	3.00%	1122498585001	185,810	-	185,810	-	0.00%	0.11%	0.10%
04	Midland Bank Limited	Current Account	-	0011-1050014041	5,004	-	5,004	-	0.00%	0.00%	0.00%
05	Midland Bank Limited	Corporate Express Account	7.00%	0008-1060000069	2,489,571	-	2,489,571	-	0.00%	1.48%	1.27%
06	Midland Bank Limited	Corporate Express Account	7.00%	0008-1060000050	311,512	-	311,512	-	0.00%	0.19%	0.16%
	Sub-Total				5,153,941		5,153,941		0.00%	3.06%	2.64%

D. Cash in Hand/Broker:

	Cash available on Stock Brokerage Accounts									
	Total Cash and Cash Equivalents and Investment in Securities				5,153,941		5,153,941			

Total Investment (1+2+3)				168,667,624		195,889,897				
Total Net Asset Value (NAV) at cost						168,189,372				
Total Net Asset Value (NAV) at Market Value						195,443,221				


S.M. Sadekul Islam
Manager - Finance & Operations


Ali Imam
Chief Executing officer & Managing Director